



# Johannes Vogel

**Partner**

**Restructuring and capital solutions, Corporate and acquisition financing**

**Primary practice**

Restructuring and capital solutions, Corporate and acquisition financing

# About Johannes Vogel

**Johannes focuses on asset-finance transactions, aviation, and restructuring and insolvency.**

He has broad range of finance experience, with a particular focus on cross-border asset finance and leasing structures. Also, Johannes advises on financings, M&A transactions and restructurings in the transportation and aviation industry. And in addition, Johannes has a specific focus on German and international insolvency law aspects mainly involving German-regulated financial institutions.

Johannes speaks English and German.

## Recent work

- Advising a German investment manager on sale and lease-back transactions for 3 new Airbus A220 aircraft with Air Baltic with Balthazar-backed debt financings
- Advising an international aircraft lessor in the restructuring of Garuda Indonesia
- Advising an aviation asset secured lender consortium in the financial restructuring of Virgin Atlantic
- Advising Malaysia Airlines on its global financial restructuring, in particular on the restructuring of its aircraft lease agreements
- Advising a Swiss corporate on the acquisition of a European airline catering business
- Advising a German independent investment manager on a series of debt-financed aircraft sale and lease-back transactions with airlines around the globe
- Advising a German airline on a variety of aviation-related financing transactions, such as portfolio refinancings, leasing and sub-leasing transactions, and lessor novations
- Advising a German leasing company on state-subsidised financings of train sets for regional railway operations through leasing and forfeiting constructs
- Advising a German railway undertaking on a bespoke sale and leaseback transaction for used locomotives
- Advising an Irish aircraft lessor on the negotiations with a Chinese airline of sale and leaseback transactions for five Boeing Dreamliners
- Advising a major German fund initiator on an ongoing basis on the unwinding of closed-ended funds

# Qualifications

## Education

- University of Bayreuth, Germany (*Rechtswissenschaften*, law; *Wirtschaftsjurist*; additional diploma of economics)
- University of Erlangen-Nürnberg, Germany (*Dr iur*)

## Professional qualifications

- *Rechtsanwalt*, Germany

# Contact Johannes

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